

(314) 751-4213

REGISTRATION NO.: 23718 BOOK: 85 PAGE: 202
BONDS ISSUED BY: School District of the City of Crystal City
AMOUNT OF ISSUE: \$1,700,000.00 COUNTY: of Jefferson
DATE OF ISSUE: March 1, 1999 MONTH OF MATURITY: March
PURPOSE OF BONDS: To obtain money with which to build additions to and repair old buildings
and furnish schoolhouses in said District

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.300%	\$ 5,000.00	03/01/2000
4.500%	50,000.00	03/01/2001
4.500%	55,000.00	03/01/2002
4.500%	60,000.00	03/01/2003
4.500%	65,000.00	03/01/2004
4.500%	70,000.00	03/01/2005
4.500%	70,000.00	03/01/2006
4.500%	75,000.00	03/01/2007
4.450%	80,000.00	03/01/2008
4.200%	85,000.00	03/01/2009
4.250%	90,000.00	03/01/2010
4.300%	90,000.00	03/01/2011
4.400%	95,000.00	03/01/2012
4.450%	100,000.00	03/01/2013
4.500%	105,000.00	03/01/2014
4.600%	110,000.00	03/01/2015
4.650%	115,000.00	03/01/2016
4.700%	120,000.00	03/01/2017
4.750%	125,000.00	03/01/2018
4.750%	135,000.00	03/01/2019

ARE BONDS CALLABLE: Bonds maturing in the years 2010 through 2019 may be redeemed and paid on March 1, 2009 or on any interest payment date thereafter

BOND REGISTRAR: UMB Bank of St. Louis, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank of St. Louis, N.A., St. Louis, Missouri

APPROVING OPINION BY: Charles and Trauernicht, St. Louis, Missouri

ISSUE BOUGHT BY: First St. Louis Securities Inc. & Southwest Bank of St. Louis

PURCHASE PRICE: \$1,700,018.85

INTEREST RATE: 4.6525%

ASSESSED VALUATION FOR: \$36,462,155

INDEBTEDNESS: (Including this issue) \$1,770,000

NOTICE OF ELECTION: Published one newspaper October 19 and 26, 1998

DATE OF ELECTION: November 3, 1998

ELECTION RESULTS: Yes...899; No...426

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Mailed to interested parties; published The Bond Buyer

NUMBER OF BIDS RECEIVED: 3